

regular investing

Section 1: Your details

Title	<input type="text"/>	Surname	<input type="text"/>	Customer reference	<input type="text"/>
Forename	<input type="text"/>	Account	<input type="text"/>		
Phone	<input type="text"/>	Email	<input type="text"/>		

Section 2: Investment details

Investment	<input type="text" value="name of share/fund"/>	Monthly amount	<input type="text" value="£ (minimum £10 per month)"/>
Investment date	<input type="text" value="3rd"/> or <input type="text" value="16th"/> or <input type="text" value="30th"/> of each month, until further notice (please circle one)	Month of first debit	<input type="text"/>
Account number	<input type="text"/>	where you wish your investment to be held	Allow at least 10 working days from returning this form and your first debit date.

Section 3: Authorisation

I authorise The Share Centre Limited:

To collect my payment by direct debit as detailed. I understand where the chosen date is not a business day, my payment will take place on the next business day. Should I wish to cancel, suspend or amend my payment I will advise you in writing at least two business days before the next payment.

If I have chosen to invest in funds, I confirm that I have read and retained the Simplified Prospectus or Key Features Document for the specific fund. My signature confirms all the statements and instructions on this form.

Signature(s)	<input type="text"/>	<input type="text"/>	Date	<input type="text"/>
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Please note, existing customers who have not used any of their accounts recently may need to provide additional identification. If unsure please call us 01296 41 41 41.

Section 4: Instructions to your bank or building society to pay by direct debit

Bank/building society	<input type="text"/>	Originator's ID number	<input type="text" value="601159"/>
Branch address	<input type="text"/>		
Name(s) of account holder(s)	<input type="text"/>	Bank/building society number	<input type="text"/>
		Sort code	<input type="text"/>
For office use only	<input type="text"/>	(reference to be used on all payments)	

Instruction to your bank or building society

Please pay The Share Centre Limited Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with The Share Centre Limited and, if so, details will be passed electronically to my bank/building society.

Signature(s)	<input type="text"/>	<input type="text"/>	Date	<input type="text"/>
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The Direct Debit Guarantee (please retain for your records)

- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits
- If there are any changes to the amount, date or frequency of your Direct Debit The Share Centre will notify you 5 working days in advance of your account being debited or as otherwise agreed. If you request The Share Centre to collect a payment, confirmation of the amount and date will be given to you at the time of the request
- If an error is made in the payment of your Direct Debit by The Share Centre or your bank or building society you are entitled to a full and immediate refund of the amount paid from your bank or building society
- If you receive a refund you are not entitled to, you must pay it back when The Share Centre asks you to
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.



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