

Gifting shares and cash to the ShareGift scheme

The Share Centre is pleased to support the ShareGift scheme operated by The Orr MacKintosh Foundation (registered charity no. 1052686) enabling customers to donate shares and cash from their Share Account to the charity.

HM Revenue and Customs regulations do not allow the gifting of shares held in an ISA; to gift shares held in an ISA you will need to first transfer them to your Share Account; send us your written instructions when you return this form. If you would like to donate shares and/or cash to the scheme please complete the details below and return this form to us at: The Share Centre Limited, PO Box 2000, Aylesbury, HP21 8ZB.

Please use this form only to gift shares and/or cash to Sharegift. Should you wish to gift shares from your Share Account to another Share Account customer of The Share Centre please ask us for a 'Gifting form'.

Your details

To be completed by all named account holders.

Customer reference

Account number

I/we (full names of account holders)

hereby instruct The Share Centre to transfer the under-mentioned investments and/or cash amounts to ShareGift (The Orr Mackintosh Foundation Limited).

Investment name:	No. of shares
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
Cash (amount in words):	£ <input type="text"/>

Closure of account:

If you wish to close your account please tick the box below.

Please close my account and return any cash balance to my personal bank account. (If necessary, please complete a bank details form)

1st Signature

Date

2nd Signature

Date

Tax relief

If you are a UK taxpayer, you can claim income tax relief on the value of your donation. Donating shares to charity gives rise to neither a gain nor a loss for Capital Gains Tax purposes.

This transfer is exempt from Stamp Duty in accordance with Category L, the conveyance or transfer operating as a voluntary disposition inter vivos for no consideration in money or money's worth nor any consideration referred to in Section 57 of the Stamp Act 1891 (conveyance in consideration of debt etc.).

A leaflet about gifting shares (IR 178) and further tax information is available from HM Revenue & Customs, www.hmrc.gov.uk. Telephone 0151 472 6043/6046 or 01 31 777 4040 in Scotland.

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